

**SC CONPET SA**

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Cod unic de inregistrare: R 1350020. Cod CAEN 4950
Inregistrata la Registrul Comertului Prahova sub nr.J29/6/22.01.1991
Capital social subscris si versat 28 569 842,40 lei



Registration No.: 16411/29.04.2013

MARKET RELEASE

S.C. CONPET S.A., registered at the Trade Register Office of Prahova County under number J29/6/1991, Sole Registration Code 1350020, legally represented by Mr. Liviu Ilași, General Director of the company, informs the investor that, based on the decision of the Ordinary General Meeting of Shareholders no. 2/29.04.2013, has been approved the distribution of the accounting net profit accomplished in 2012, amounting 33.283.725 Lei, on the following destinations: total other reserves 2.561.937 Lei (of which: allotment to other reserves, as per the Board of Directors decision no. 13/14.12.2012 proposing OGMS to approve the allotment, out of the net profit, within the company reserves, of the amounts representing the dividends corresponding to the period 1996-2008: 875.431 Lei and allotment to other reserves: 1.686.506 Lei), the employees participation to profit 2.430.622 Lei, **dividends due to shareholders (85%) 28.291.166 Lei. The gross dividend per share amounts 3, 2678110888 Lei/share, of which shall be withheld at source the tax on dividends, in the tax rates stipulated by the legislation in force at the date of payment.**

As per the OGMS Decision no. 2/29.04.2013, the shareholders who are to benefit from the dividends are those registered in writing in the Company's Shareholders' Registry at the Registration Date set in compliance with art. 238, paragraph (1) of Law no. 297/2004, namely the date of **21.05.2013**.

In compliance with art. 1 paragraph (3) of the Government Ordinance no. 64/2001 regarding the profit distribution to the national enterprises, the national companies and commercial organizations where the State is acting as a sole or majority shareholder, as well as to the autonomous administrations, further amendments and completions, S.C. CONPET S.A. is bound to transfer to the shareholders the due dividends, within 60 days as of the date stipulated by law for the submission of the annual financial statements; consequently, **the payment of dividends to the company shareholders shall be performed up to 30.07.2013**.

The dividend payment options:

- By bank transfer for the applicants shareholders natural persons that communicate in writing to S.C. CONPET S.A., up to 28.06.2013, a bank account, as well as for the shareholders company employees and for the applicants shareholders legal persons;
- By postal order for the natural persons that had failed to communicate, up to 28.06.2013, a bank account, the payment for the said shareholders is to be performed at their place of domicile inscribed in the Company's Shareholders' Registry at registration date 21.05.2013, registry held by S.C. Depozitarul Central S.A. Bucharest;
- Cash at the company money office, for the shareholders holding 3 shares at the most.

The payment of dividends shall be scheduled, according to the company solvency, as of, the latest, 01.07.2013. The postal fees caused by the payment of dividends by postal order are being supported by the shareholders.



Additional information regarding the documents necessary in view of performing the payment of dividends, can be obtained at S.C. CONPET S.A. headquarters in Ploiești, no. 1-3, Anul 1848 Street, the Financial, Budget Department, telephone: 0040-244.401360, extensions 2545, 2555, 2416.

GENERAL DIRECTOR

Eng. Liviu Ilași

S.s. Illegible

Stamp

Representative in relation to CNVM/BVB - Rasdaq

Eng. Adina Cotovanu

S.s. Illegible

